

## PUBLIC UTILITIES COMMISSION

505 VAN NESS AVENUE  
SAN FRANCISCO, CA 94102-3298



July 20, 2023

Jonathan Morse  
Sr. Manager Rates & Regulatory  
California-American Water Company  
520 Capitol Mall Ste. 630  
Sacramento, CA 95814

Dear Mr. Morse,

The Water Division of the California Public Utilities Commission has approved California-American Water Company's Advice Letter No. 1413, filed on June 23, 2023, regarding Fiscal Year 2023-2024 PWM Increase.

Enclosed are copies of the following revised tariff sheets, effective July 1, 2023, for the utility's files:

<b>P.U.C.</b>	
<b>Sheet No.</b>	<b>Title of Sheet</b>
10783-W	Schedule No. MO-1-SF, General Metered Service in the Monterey Service Area Tariff Area Single Family Residential Customers, Sheet 5
10784-W	Schedule No. MO-1-MF, General Metered Service in the Monterey Service Area Tariff Area Multi-Family Residential Customers, Sheet 5
10785-W	Schedule No. MO-1C, General Metered Service in the Monterey Service Area Tariff Area Non-Residential Customers, Sheet 8
10786-W	Schedule No. MO-1O, General Metered Service in the Monterey Service Area Tariff Area Other Customers, Sheet 6
10787-W	Table Of Contents, Sheet 3
10788-W	Table Of Contents, Sheet 1

Please contact Bradley Leong at [BL4@cpuc.ca.gov](mailto:BL4@cpuc.ca.gov) or 415-703-2307, if you have any questions.

Thank you.

Enclosures

**CALIFORNIA PUBLIC UTILITIES COMMISSION  
DIVISION OF WATER AND AUDITS**

**Advice Letter Cover Sheet**

<b>Utility Name:</b> California American Water	<b>Date Mailed to Service List:</b> June 23, 2023
<b>District:</b> Monterey County	
<b>CPUC Utility #:</b> U210W	<b>Protest Deadline (20<sup>th</sup> Day):</b> July 13, 2023
<b>Advice Letter #:</b> 1413	<b>Review Deadline (30<sup>th</sup> Day):</b> July 23, 2023
<b>Tier:</b> <input checked="" type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input checked="" type="checkbox"/> Compliance	<b>Requested Effective Date:</b> July 1, 2023
<b>Authorization:</b> Decision 16-09-021	
<b>Description:</b> Fiscal Year 2023-2024 PWM Increase	<b>Rate Impact:</b> \$See AL See AL%

The protest or response deadline for this advice letter is 20 days from the date that this advice letter was mailed to the service list. Please see the "Response or Protest" section in the advice letter for more information.

<b>Utility Contact:</b> Chase Grady	<b>Utility Contact:</b> Jonathan Morse
<b>Phone:</b> 916-568-4241	<b>Phone:</b> 916-568-4237
<b>Email:</b> chase.grady@amwater.com	<b>Email:</b> Jonathan.morse@amwater.com
<b>DWA Contact:</b> Tariff Unit	
<b>Phone:</b> (415) 703-1133	
<b>Email:</b> <a href="mailto:Water.Division@cpuc.ca.gov">Water.Division@cpuc.ca.gov</a>	

**DWA USE ONLY**

<u>DATE</u>	<u>STAFF</u>	<u>COMMENTS</u>
_____	_____	_____
_____	_____	_____

[ ] APPROVED                                      [ ] WITHDRAWN                                      [ ] REJECTED

Signature: \_\_\_\_\_  
Date: \_\_\_\_\_

Comments: \_\_\_\_\_  
\_\_\_\_\_

June 23, 2023

ADVICE LETTER NO. 1413

TO THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

Pursuant to General Order 96-B and Decision (“D.”) 22-12-001, California-American Water Company (“California American Water”) (U210W) submits for filing and review this advice letter including the following tariff sheets applicable to its Monterey Service Area, which are attached hereto.

**Purpose:**

The purpose of this advice letter is to update cost per AF rate from \$3,486 to \$3,793 to match the notice California American Water received from MPWMD.

California American Water requests authority pursuant to Decision 16-09-021, General Order (GO) 96-B, Water Industry Rules, Section 7.3.1, and section 454 of the Public Utilities Code to offset purchased water expenses it incurs from the Monterey Peninsula Water Management District related to the Pure Water Monterey project.

In accordance with Section 4.3 of General Order No. 96-B, a copy of this advice letter is being sent to those entities listed in Exhibit 1.

**Background:**

On September 22, 2016, California American Water entered into a Revised Water Purchase Agreement (RWPA) with Monterey Peninsula Water Management District (MPWMD) and Monterey One Water (collectively “the public agencies”) per Decision (D.)16-09-021. The currently effective purchased water surcharge of \$0.4364 per 100 gallons for the Pure Water Monterey project was approved through Advice Letter 1375-A filed June 20, 2022.

The Commission approved RWPA provides for the following process:<sup>1</sup>

*At least six (6) months prior to the Performance Start Date, at least one time between May 1 and June 1 of every year thereafter, and at any time throughout the term of this Agreement the District deems necessary, the District shall provide the Company with written notice of the Company Water Rate, supported*

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<sup>1</sup> RWPA, pg 13

*by detailed information relating to the Fixed Project Costs and the estimated Operation and Maintenance Expenses to be incurred in the upcoming Fiscal Year that were used to determine the Company Water Rate. Within sixty (60) days following receipt of the written notice containing the Company Water Rate, the Company shall file a Tier 1 advice letter for rate recovery with the CPUC to update its rates and tariffs, and in doing so establish a surcharge rate to reflect the Company Water Rate.*

*All changes to the Company Water Rate resulting from annual increases or decreases to the Fixed Project Costs or Project Operation and Maintenance Expenses, as reflected in the Company Water Rate, shall be requested for rate recovery through a Tier 1 advice letter in accordance with Section 3.2 of Water Industry Rules in General Order 96-B, as amended from time to time, for processing expense offset rate changes. The rate change will be applied to the surcharge to ensure that the Company's customer rates remain aligned with the Company Water Rate under the Agreement.*

On April 28, 2023, California American Water received notice from the public agencies that the Company Water Rate for FY 2022-23 would increase to \$3,793 based on a company allotment of 3,500 AF, representing an 8% increase over the current Company Water Rate of \$3,486 per AF. This increase in rates charged by MPWMD results in a \$1,074,500 annual increase in purchased water expenses to California American Water's Monterey Service Area, plus a corresponding \$5,498 increase in uncollectible, for a total expense increase of \$1,079,998. This increase is directly related to water consumption and thus should be applied to the quantity rate.

The resulting increase provides a surcharge of \$3.5585 per hundred cubic feet (ccf) or \$0.4757 per hundred gallons (cgl).

The offset requested represents an annual increase of \$1,079,998 or 1.06% over the latest revenue requirement approved by the Commission in AL 1375-A.

**Request:**

California American Water requests authorization to adjust the existing purchased water surcharge totaling \$3.2643 to \$3.5585 per ccf (\$0.4757 per 100 gallons) for Monterey Service Area customers.

**Tier Designation:**

This advice letter is submitted with a Tier 1 designation.

**Effective Date:**

California American Water requests an effective date of July 1, 2023.

**Notice:**

Pursuant to Section 4.3 of General Order No. 96-B, a copy of this advice letter is being provided to those entities listed in the attached "SERVICE LIST PURSUANT TO

SECTION 4.3 OF G.O. NO. 96-B.” This includes California American Water’s standard Service List as well as the service list for A. 21-11-024. Per guidance from the California Public Utilities Commission’s Water Division, during the COVID-19 pandemic, advice letters will only be delivered electronically to the service list.

**Protests and Responses:**

Anyone may respond to or protest this advice letter. When submitting a response or protest, **please include the utility name and advice letter number in the subject line.**

A **response** supports the filing and may contain information that proves useful to the Commission in evaluating the advice letter. A **protest** objects to the advice letter in whole or in part and must set forth the specific grounds on which it is based. These grounds<sup>2</sup> are:

1. The utility did not properly serve or give notice of the AL;
2. The relief requested in the AL would violate statute or Commission order, or is not authorized by statute or Commission order on which the utility relies;
3. The analysis, calculations, or data in the AL contain material error or omissions;
4. The relief requested in the AL is pending before the Commission in a formal proceeding; or
5. The relief requested in the AL requires consideration in a formal hearing, or is otherwise inappropriate for the AL process; or
6. The relief requested in the AL is unjust, unreasonable, or discriminatory (provided that such a protest may not be made where it would require relitigating a prior order of the Commission.)

A protest shall provide citations or proofs where available to allow staff to properly consider the protest.

A response must be made in writing or by electronic mail and must be received by the Water Division within 20 days of the date this advice letter is filed. The address for mailing or delivering a protest is:

Tariff Unit, Water Division, 3<sup>rd</sup> floor  
California Public Utilities Commission,  
505 Van Ness Avenue, San Francisco, CA 94102

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<sup>2</sup> G.O. 96-B, General Rule 7.4.2

[water\\_division@cpuc.ca.gov](mailto:water_division@cpuc.ca.gov)

In the same date the response or protest is submitted to the Water Division, the respondent or protestant shall send a copy by mail (or e-mail) to us, addressed to:

**Email Address:**

**Mailing Address:**

[chase.grady@amwater.com](mailto:chase.grady@amwater.com)

520 Capital Mall, Suite 630  
Sacramento, CA 95814

[sarah.leeper@amwater.com](mailto:sarah.leeper@amwater.com)

555 Montgomery Street, Suite 816  
San Francisco, CA 94111

[ca.rates@amwater.com](mailto:ca.rates@amwater.com)

520 Capital Mall, Suite 630  
Sacramento, CA 95814

Cities and counties that need Board of Supervisors or Board of Commissioners approval to protest should inform the Water Division, within the 20-day protest period, so that a late filed protest can be entertained. The informing document should include an estimate of the date the proposed protest might be voted on.

If you have not received a reply to your protest within 10 business days, please contact Chase Grady at (916) 568-4241.

CALIFORNIA-AMERICAN WATER COMPANY

*/s/ Chase Grady*

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Chase Grady  
Associate Rates & Regulatory Analyst

Cal P.U.C. Sheet No.	Title of Sheet	Cancelling Cal P.U.C. Sheet No.
10783-W	Schedule No. MO-1-SF GENERAL METERED SERVICE in the Monterey Service Area Tariff Area SINGLE FAMILY RESIDENTIAL CUSTOMERS Sheet 5	10794-W
10784-W	Schedule No. MO-1-MF GENERAL METERED SERVICE in the Monterey Service Area Tariff Area MULTI-FAMILY RESIDENTIAL CUSTOMERS Sheet 5	10796-W
10785-W	Schedule No. MO-1C GENERAL METERED SERVICE in the Monterey Service Area Tariff Area NON-RESIDENTIAL CUSTOMERS Sheet 8	10568-W
10786-W	Schedule No. MO-1O GENERAL METERED SERVICE in the Monterey Service Area Tariff Area OTHER CUSTOMERS Sheet 6	10569-W
10787-W	TABLE OF CONTENTS Sheet 3	10775-W
10788-W	TABLE OF CONTENTS Sheet 1	10782-W

Schedule No. MO-1-SF  
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
SINGLE FAMILY RESIDENTIAL CUSTOMERS

Sheet 5

**CENTRAL DIVISION TARIFF AREA (Continued)**

SPECIAL CONDITIONS (Continued):

Fees and Surcharges:

**Monterey Service Area (Continued)**

6. Per Advice Letter 1366, the under-collected balance in the Monterey County District Consolidated Expense Balancing Account will be recovered through a quantity-based surcharge of \$0.1458 per 100 gallons over 36 months, beginning May 11, 2022. This total amount will be recovered from all classes of customers.
7. Decision 12-06-040 authorized Carmel River Reroute and San Clemente Dam Removal Project costs to be included in the San Clemente Dam balancing account. Per Decision 18-12-021, California American Water will recover the regulatory asset / San Clemente Dam balancing account in base rates over a 20-year period starting January 1, 2018. Current authorized recovery of \$6,245,448 per annum is included in base rates.
8. Per Advice Letter 1413, a surcharge is applied to each bill to offset increases in purchased water costs imposed by Monterey Peninsula Water Management District (MPWMD). The offset results in a needed revenue requirement increase of \$1,079,988 or 1.06%. The surcharge of \$0.4757 per cgl is added to the quantity charge beginning July 1, 2023.
9. Per Advice Letter 1379 and D.21-11-018 a surcharge of \$0.1297 per cgl will be collected from customers for the 2019 General Rate Case interim rate true-up. The surcharge will be collected until December 31, 2023.

(C)  
|  
(C)

(TO BE INSERTED BY UTILITY) Advice 1413 Decision	ISSUED BY S. W. OWENS SR. DIRECTOR - Rates & Regulatory	(TO BE INSERTED BY C.P.U.C.) Date Filed <u>06/23/2023</u> Effective <u>07/01/2023</u> Resolution _____
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Schedule No. MO-1-MF  
GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
MULTI-FAMILY RESIDENTIAL CUSTOMERS

**CENTRAL DIVISION TARIFF AREA (Continued)**

SPECIAL CONDITIONS:

Fees and Surcharges:

**Monterey Service Area**

6. Per Advice Letter 1366, the under-collected balance in the Monterey County District Consolidated Expense Balancing Account will be recovered through a quantity-based surcharge of \$0.1458 per 100 gallons over 36 months, beginning May 11, 2022. This total amount will be recovered from all classes of customers.
  
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(C)  
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(C)

(Continued)

(TO BE INSERTED BY UTILITY)	ISSUED BY	(TO BE INSERTED BY C.P.U.C.)
Advice      1413	S. W. OWENS	Date Filed <u>06/23/2023</u>
Decision	SR. DIRECTOR - Rates & Regulatory	Effective <u>07/01/2023</u>
		Resolution

Schedule No. MO-1C

GENERAL METERED SERVICE in the Monterey Service Area Tariff Area  
NON-RESIDENTIAL CUSTOMERS

**CENTRAL DIVISION TARIFF AREA (Continued)**

SPECIAL CONDITIONS:

Fees and Surcharges:

**Monterey Service Area (Continued)**

- 6. Per Advice letter 1366, the under-collected balance in the Monterey Service Area Consolidated Expense Balancing Account will be recovered through a quantity-based surcharge of \$0.1458 per 100 gallons over 36 months, beginning May 11, 2022.
- 7. Per Advice Letter 1413, a surcharge is applied to each bill to offset increases in purchased water costs imposed by Monterey Peninsula Water Management District (MPWMD). The offset results in a needed revenue requirement increase of \$1,079,998 or 1.06%. The surcharge of \$0.4757 per cgl is added to the quantity charge beginning July 1, 2023. (C)
- 8. Per D.18-12-021 a meter-based bill credit for the 2020 Excess Plant Related Accumulated Deferred Income Tax will be refunded to customers over the 12-months periods beginning November 1, 2021, as shown in the table below. (C)

Meter Size	Refunds by Meter Equivalents
5/8 x 3/4	\$0.28
3/4	\$0.41
1	\$0.69
1 1/2	\$1.38
2	\$2.21
3	\$4.14
4	\$6.90
6	\$13.79
8	\$22.07
10	\$31.72

- 9. Per Advice Letter 1379 and D.21-11-018 a surcharge of \$0.1297 per cgl will be collected from customers for the 2019 General Rate Case interim rate true-up. The surcharge will be collected until December 31, 2023.

Schedule No. MO-10

Sheet 6

GENERAL METERED SERVICE in the Monterey Service Area Tariff Area

OTHER CUSTOMERS

**CENTRAL DIVISION TARIFF AREA (Continued)**

SPECIAL CONDITIONS (Continued):

Fees and Surcharges

**Monterey Service Area (Continued)**

6. Per Advice Letter 1366, the under-collected balance in the Monterey County District Consolidated Expense Balancing Account will be recovered through a quantity-based surcharge of \$0.1458 per 100 gallons over 36 months, beginning May 11, 2022. This total amount will be recovered from all classes of customers.
7. Decision 12-06-040 authorized Carmel River Reroute and San Clemente Dam Removal Project costs to be included in the San Clemente Dam balancing account. Per Decision 18-12-021, California American Water will recover the regulatory asset / San Clemente Dam balancing account in base rates over a 20-year period starting January 1, 2018. Current authorized recovery of \$7,921,004 per annum is included in base rates.
8. Per Advice Letter 1413, a surcharge is applied to each bill to offset increases in purchased water costs imposed by Monterey Peninsula Water Management District (MPWMD). The offset results in a needed revenue requirement increase of \$1,079,998 or 1.06%. The surcharge of \$0.4757 per cgl is added to the quantity charge beginning July 1, 2023. (C)  
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8	\$22.07
10	\$31.72

10. Per Advice Letter 1379 and D.21-11-018 a surcharge of \$0.1297 per cgl will be collected from customers for the 2019 General Rate Case interim rate true-up. The surcharge will be collected until December 31, 2023.

(Continued)

(TO BE INSERTED BY UTILITY) Advice 1413 Decision	ISSUED BY S. W. OWENS SR. DIRECTOR - Rates & Regulatory	(TO BE INSERTED BY C.P.U.C.) Date Filed <u>06/23/2023</u> Effective <u>07/01/2023</u> Resolution _____
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**SUBJECT MATTER OF SHEET**  
RATE SCHEDULES (Continued):

**C.P.U.C. SHEET NO.**

**Northern Division**

*(Fruitridge Vista, Hillview, Larkfield, Meadowbrook, & Sacramento Service Areas)*

ND-1	General Metered Service	10745-W, 10671-W, 10746-W, 10747-W, 10748-W, 10722-W, 10723-W, 10724-W, 10561-W, 10441-W, 10442-W, 10708-W
ND-HV-9M	Measured Services For Trucks	10749-W
Schedule No. CA- Multi-Use	Multi-Use Residential Customers	10750-W

**Central Division**

Monterey Service Area

*(Monterey Main, Hidden Hills, Ryan Ranch, & Bishop Service Areas)*

MO-1-SF	General Metered Service	10769-W, 10555-W, 10266-W,	
	Single Family Residential Customers	10712-W, 10783-W, 10703-W	(C)
MO-1-MF	General Metered Service	10770-W, 10553-W, 10272-W,	
	Multi-Residential Customers	10714-W, 10784-W, 10704-W	(C)
MO-1C	General Metered Service	10771-W, 10277-W, 10278-W,	
	Non-Residential Customers	10279-W, 10552-W, 10281-W, 10716-W, 10785-W, 10705-W	(C)
MO-1O	General Metered Service	10772-W, 10773-W, 10554-W,	
	Other Customers	10288-W, 10717-W, 10786-W,	(C)
		10706-W	
Schedule No. CA-Multi-Use	Multi-Use Residential Customers	10774-W	

Central Satellite Service Area

*(Ambler Park, Chualar, Garrapata, Ralph Lane & Toro Service Areas)*

CEN-SAT	General Metered Service	10757-W, 10655-W, 10364-W, 10718-W, 10719-W, 10707-W
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**Southern Division**

*(Los Angeles Service Areas- Duarte, San Marino, Rio Plaza, Baldwin Hills, San Diego & Ventura Service Areas)*

SOU-1	General Metered Service	10758-W, 10759-W, 10760-W, 10761-W, 10762-W, 10763-W, 10709-W
Schedule No. CA-Multi-Use	Multi-Use Residential Customers	10764-W

(Continued)

(TO BE INSERTED BY UTILITY)	ISSUED BY	(TO BE INSERTED BY C.P.U.C.)
Advice 1413	S. W. OWENS	Date Filed <u>06/23/2023</u>
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		Resolution _____

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<b><u>SERVICE AREA MAP:</u></b>	
California-American Water Company	5470-W
Bellflower Service Area	10626-W
East Pasadena Service Area	10102-W
Fruitridge Vista	9487-W
Hillview Service Area	10619-W
Larkfield	6569-W
Los Angeles County	9157-W, 9158-W
Baldwin Hills	6571-W, 6572-W,
Duarte	6578-W
San Marino	6573-W, 6574-W, 6575-W, 6576-W, 8211-W
Monterey County	7053-W, 7054-W, 6580-W, 6581-W, 6582-W, 6583-W, 6584-W, 6585-W, 6586-W, 6587-W, 6588-W, 6589-W, 6590-W, 10579-W, 944-W, 945-W, 947-W, 948-W, 949-W, 950-W, 951-W, 952-W, 953-W, 954-W, 955-W, 957-W, 958-W, 959-W, 960-W, 961-W, 962-W, 963-W, 964-W, 966-W, 967-W, 968-W, 969-W, 971-W, 972-W, 973-W, 974-W, 975-W, 976-W, 977-W, 978-W, 979-W, 980-W, 981-W, 982-W, 983-W, 984-W
Piru Service Area	10604-W

(Continued)

<u>(TO BE INSERTED BY UTILITY)</u>	<u>ISSUED BY</u>	<u>(TO BE INSERTED BY C.P.U.C.)</u>
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		Resolution _____

**CENTRAL DIVISION SERVICE LIST  
CALIFORNIA-AMERICAN WATER COMPANY**

**BY MAIL:**

Alco Water Service  
249 Williams Road  
Salinas, CA 93901

Yazdan Emrani, P.E.  
Deputy Pub Works Director – Operations  
Monterey County DPW  
168 W. Alisal Street, 2nd floor  
Salinas, CA 93901-2680

Ann Camel  
City Clerk  
City of Salinas  
200 Lincoln Avenue  
Salinas, CA 93901

Karen Crouch  
City Clerk,  
Carmel-By-The-Sea  
PO Box CC  
Carmel-by-the-Sea, CA 93921

Marc J. Del Piero  
4062 El Bosque Drive  
Pebble Beach, CA 93953-3011

Los Angeles Docket Office  
California Public Utilities Commission  
320 West 4th Street, Suite 500  
Los Angeles, CA 90013

Monterey Regional Water Pollution  
Control Agency (MRWPCA)  
5 Harris Court Road. Bldg D.  
Monterey, CA 93940

City of Pacific Grove  
c/o Community Development Department  
Attention: Sarah Hardgrave  
300 Forest Ave., 2nd floor  
Pacific Grove, CA 93950

City of Sand City  
City Hall  
California & Sylvan Avenues  
Sand City, CA 93955  
Attn: City Clerk

Darryl D. Kenyon  
Monterey Commercial Property Owners  
Association  
P.O. Box 1953  
Monterey, CA 93942

Vibeke Norgaard  
City Attorney of Sand City  
P.O. Box 183  
Carmel, CA 93921

Monterey Peninsula Water Management  
District  
Chief Financial Officer  
P.O. Box 85  
Monterey, CA 93942

City of Pacific Grove  
City Attorney/City Hall  
300 Forest Ave 2nd floor  
Pacific Grove, CA 93950

Deborah Mall, City Attorney  
City of Monterey  
512 Pierce Street  
Monterey, CA 93940

Irvin L. Grant  
Deputy County Counsel  
County of Monterey  
168 W. Alisal Street, 3rd floor  
Salinas, CA 93901-2680

Joe Lucido  
25417 Boots Road  
Monterey, CA 93940

**CENTRAL DIVISION SERVICE LIST**  
**CALIFORNIA-AMERICAN WATER COMPANY**

**BY E-MAIL:**

John K. Hawks  
Executive Director  
California Water Association  
601 Van Ness Avenue, Suite 2047  
San Francisco, CA 94102-3200  
[jhawks\\_cwa@comcast.net](mailto:jhawks_cwa@comcast.net)

Richard Rauschmeier  
California Public Utilities Commission  
DRA - Water Branch, Rm 4209  
505 Van Ness Ave  
San Francisco, CA 94102  
[rra@cpuc.ca.gov](mailto:rra@cpuc.ca.gov)

City of Del Rey Oaks, City Hall  
650 Canyon Del Rey Road  
Del Rey Oaks, CA 93940  
Attn: City Clerk  
[citymanager@delreyoaks.org](mailto:citymanager@delreyoaks.org)  
[kminami@delreyoaks.org](mailto:kminami@delreyoaks.org)

City of Seaside, City Hall  
Attn: City Clerk  
Seaside, CA 93955  
[dhodgson@ci.seaside.ca.us](mailto:dhodgson@ci.seaside.ca.us)

David C. Laredo and Fran Farina  
DeLay & Laredo  
606 Forest Ave  
Pacific Grove, CA 93950  
[dave@laredolaw.net](mailto:dave@laredolaw.net)  
[fran@laredolaw.net](mailto:fran@laredolaw.net)

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